

Attachments to the Guidelines for the Sale of Central Government Bonds

Form 1

Central Government Bond Dealer Application Form

Date of application:

Application serial no.:

Full name of applicant institution		Name and title of statutory responsible person	
Date and serial no. of governing securities authority approval to trade government bonds in the place of business			
Net income after taxes in the latest fiscal year	☐ Positive , ☐ Negative Amount of net income after taxes:		
Paid-in capital	Greater than NT\$1 billion: ☐ Yes, ☐ No Amount of paid-in capital:		
Net value per share	Greater than face value: ☐ Yes, ☐ No Net value per share:		
Submitted information:	1. Photocopy of license from governing securities authority for trading government bonds in the place of business. 2. If a private enterprise, CPA-attested annual financial statements adopted by board of directors and acknowledged by supervisors. 3. If a state-owned organization, final accounting statement reviewed by the auditing agency.		

This institution hereby applies for the entrustment as a central government bond dealer, and is willing to abide by the "Directions for the Sales and Buybacks of Central Government Bonds" and other relevant regulations in processing matters related to the sale and/or allotted sale of central government bonds.

To:

Department of the Treasury, Central Bank of the Republic of China (Taiwan)

Applicant institution:

Statutory responsible person:

(Affix institution seal and signature/seal of statutory responsible person)

Form 2

Confidential

Central Government Bond Bidding Status Report

Name of trader:

Date:

Bond issue:

Unit: NT\$1 million

	Self-purchases		Entrusted		Total	
Competitive bidding	Bid amount	Bid winning amount	Bid amount	Bid winning amount	Bid amount	Bid winning amount
Non-competitive bidding	Subscription amount	Actual allotment amount	Subscription amount	Actual allotment amount	Subscription amount	Actual allotment amount

Note: Please fill out this form and send it to the Department the Treasury, Central Bank of the Republic of China (Taiwan), on the second business day after each auction of central government bonds.

Supervisor:

Clerk:

Contact Tel.:

Form 3

Monthly Statement of Central Government Bond Holdings

Name of trader:

End of (month) (year)

Unit: NT\$1 million

[illegible]

Note 1: Please accurately fill out this form and send it to the Department of the Treasury, Central Bank of the Republic of China (Taiwan) , before the second day of each month.

Note 2: Par value denotes principal.

Supervisor:

Clerk:

Contact Tel.:

Form 4

Yearly Statement of Government Bond Trading

Name of trader:

Year:

Unit: NT\$1 million

Trading month	Government bonds		
	Outright purchases/sale	Repo trades	Total
January			
February			
March			
April			
May			
June			
July			
August			
September			
October			
November			
December			
Total			

Note: Please accurately fill out trading information for the year in this form and send it to the Department of the Treasury, Central Bank of the Republic of China (Taiwan), before the end of following January.

Supervisor:

Clerk:

Contact Tel.:

Form 5

Government Bond Service Performance Rating Form for Central Government Bond Dealers

Name of dealer:

Rating period: to

	Item	Score	Notes
	Scoring criteria	70 points	
Points awarded	1. Rank in terms of accepted competitive bidding amount		1st place: 15 points; subtract 1.5 points for each subsequent place, to 1.5 points for the tenth rank.
	2. Rank in terms of bid allotment amount in non-competitive bidding		1st place: 5 points; subtract 0.5 points for each subsequent place, to 0.5 points for the tenth rank.
	3. Rank in terms of amount of purchase by placement		1st place: 15 points; subtract 1.5 points for each subsequent place, to 1.5 points for the tenth rank.
	4. Rank in terms of total trading volume of in the secondary market of government bonds		1st place: 10 points; subtract 1 point for each subsequent place, to 1 point for the tenth rank.
	Subtotal of points added		
Points subtracted	1. Rank in terms of accepted competitive bidding amount		Last place: subtract 15 points; subtract 1.5 points for each subsequent place, to 1.5 points for the tenth to last rank.
	2. Rank in terms of bid allotment amount in non-competitive bidding		Last place: subtract 5 points; subtract 0.5 points for each subsequent place, to 0.5 points for the tenth to last rank.
	3. Rank in terms of amount of purchase by placement		Last place: subtract 15 points; subtract 1.5 points for each subsequent place, to 1.5 points for the tenth to last rank.
	4. Failure to participate in central government bond auction		Subtract 6 points each time.
	5. Failure to participate in central government bond placement sale		Subtract 6 points each time.
	6. Participate in auction, but all bids invalid		Subtract 4 points each time.

	7. Submit a Competitive bid but yield or price conversion to yield more than two percentage points outside weighted average yield of the winning bid		Subtract 2 points each time.
	8. Without positive net income after taxes in the latest a/c year.		Subtract 5 points.
	9. Paid-in capital less than NT\$1 billion		Subtract 5 points.
	10. Net worth per share less than face value		Subtract 5 points.
	11. Failure to submit relevant documents truthfully within the prescribed period		Subtract 2 points each time.
	12. Failure to handle the business related to government bonds in accordance with Central Bank regulations.		Subtract 5 points each time.
	Subtotal of points subtracted		
	Total		

Note: This form is prepared according to Chapter 4 "Regulation of Central Government Bond Dealers" of the Directions for the Sales and Buybacks of Central Government Bonds.