

Directions for the Declaration of Medium- and Long-Term External Debts  
by Private Enterprises

Statement of Medium- and Long-Term External Debts by Private Enterprises  
(The Top Form is used for reporting contract value)

Name of the private enterprise:

Date:

Category of external debt	Items	Debt Serial No.	Creditor		Contract			
			Name	Country	Value	Interest rate	Date signed	Maturity

Notes 1. External debts are classified into five categories with reference to the foreign currency debts of Direction 3 of these Directions for the Declaration of Medium- and Long-Term External Debts by Private Enterprises: (1) Borrowings from foreign financial institutions (excluding the offshore banking units inside the Republic of China). (2) Buyer's credit. (3) Loans from parent company abroad. (4) Corporate bonds issued abroad. (5) Other foreign currency debts.

2. (1) In the case of a syndicated loan from foreign financial institutions, fill in the name and the country of the leading bank in the Creditor column.

3. (2) In the case of corporate bonds issued abroad, the Creditor column may be left blank.

4. If the fund is not drawn after reporting the contract value, it is not necessary to fill out the Bottom Form of the Statement.

5. Please use a separate self-prepared form, if this form does not provide adequate space. The reported figures shall be denominated in the actual currency of the fund obtained and rounded to the nearest dollar.

(The Bottom Form is used for reporting outstanding balance)  
Year \_\_\_\_\_ Quarter \_\_\_\_\_

Name of the private enterprise:

Category of external debt	Items	Debt Serial No.	Outstanding balance as the end of previous quarter	Disbursement	Repayment	Outstanding balance of this quarter

Notes 1. Same as Note 1 of Top Form.

2. If the corporate bonds issued abroad have been converted into equity stock as approved by the competent authorities, fill in the converted amount in the Repayment column.

3. If the fund is disbursed after reporting the contract value, it is not necessary to fill out the Top Form of the Statement.

4. Same as Note 4 of Top Form.

Telephone number of contact person: \_\_\_\_\_  
Fax: \_\_\_\_\_  
The Department of Foreign Exchange,  
The Central Bank of China

Authorized Signature: \_\_\_\_\_

(Remark : This Statement is made in Chinese which shall prevail in case of any discrepancy between the English translation and Chinese original)