

Form 1

Application for Access to the Central Government Bonds and Treasury Bills Electronic Bidding System

Government bonds Treasury bills

Application date:

Name of institution						
ID number						
Address						
Authorized supervisor	Name	Title	Department	Tel.	Fax	E-mail
Contact person	Name	Title	Department	Tel.	Fax	E-mail

This institution hereby applies for participation in the Central Government Bond and Treasury Bill Electronic Bidding System, and is willing to uphold the "Directions for Electronic Bidding for Central Government Bonds and Treasury Bills", "the Government Certification Authority Certification Practice Statement", "Ministry of Economic Affairs Certification Authority Certification Practice Statement" and other relevant regulations.

To:

Department of the Treasury, Central Bank of the Republic of China (Taiwan)

Applicant

Statutory responsible person

(Affix organization seal and signature/seal of statutory responsible person)

Form 2

**Certification Information Sheet of the System Participant of the
Electronic Bidding System for Central Government Bonds and
Treasury Bills**

Government bonds Treasury bills

Date:

Name of System Participant			
ID number			
Bidding Certificate IC Card number		Auxiliary IC Card number	
Name of contact person			
Title of Contact Person			
Department of Contact Person			
Tel. of contact person			
Fax of contact person			
E-mail of contact person			

Applicant
statutory responsible person
(Signature/Seal of Applicant and the statutory responsible person)

**List of Changes of the Department Heads/Coordinators of the System
Participant for Electronic Online Bidding for Central Government
Bonds and Treasury Bills**

Government bonds Treasury bills

Date:

Name of System Participant						
ID number						
Address						
Authorized supervisor	Name	Title	Department	Tel.	Fax	E-mail
Contact person	Name	Title	Department	Tel.	Fax	E-mail

Tender For Year Type Issue Central Government Bonds

Date:

We hereby submit bids to purchase central government bonds from your department under the following conditions. We are following all procedures in accordance with the central government bonds offering announcement for this issue and relevant bidding regulations. (*To safeguard your rights and avoid manipulating the outcome of the auction or submitting invalid bids, please carefully read the instructions provided on the back of this form.)

Bidding information:

1. ID number of bidding institution:

2.Competitive bids 1

3. Bid yield:

4. Bid amount :

Non-competitive bids 2

(Unit: annual interest %)

(Unit: NT\$10 million)

(round off to three decimal places)

10b 1b 100m 10m

1

1

1

1

1

1

1

1

1

1

2

To:

Department of the Treasury, Central Bank of the Republic of China (Taiwan)

(Please affix-official-seal.)

Name of submitter:

Address:

Name of contact person:

Telephone:

Instructions:

1. The entire tender shall be considered void if any of the following from (1) to (5) occurs. A bid shall be considered void if any of the remaining from (6) to (9) occurs:
 - (1) Bidder has failed to use the tender form designated by the Central Bank's Department of the Treasury.
 - (2) Bidder has failed to deliver bids in a sealed envelope.
 - (3) Bidder has failed to affix the official seal.
 - (4) Number of tender pages exceeds the designated number.
 - (5) Bidder has failed to comply with other bidding regulations.
 - (6) Bid interest rate field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (7) Amount in bid field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (8) The lowest bid is less than the designated amount.
 - (9) Other statements on tender fail to comply with regulations.
2. The ID number must be written correctly.
3. Fax number: (02) 23571990

Tender for Year Issue Exchangeable Central Government Bonds

Date:

We hereby submit bids to purchase central government bonds from your department under the following conditions. We are following all procedures in accordance with the central government bonds offering announcement for this issue and relevant bidding regulations. (*To safeguard your rights and avoid manipulating the outcome of the auction or submitting invalid bids, please read the instructions provided on the back of this form.)

Bidding information:

1. ID number of bidding institution:

2. Bid price:

(Unit: \$ /\$100)

(Round off to three decimal places)

3. Bid amount:

(Unit: NT\$10 million)

4. Bidder is a foreign investor:

(Mark “v” in)

10b 1b 100m 10m

TO:

Department of the Treasury,

Central Bank of the Republic of China (Taiwan)

Name of submitter:

Address:

Name of contact person:

Telephone:

(Please affix official seal)

Instructions:

1. The entire tender shall be considered void if any of the following from (1) to (5) occurs. A bid shall be considered void if any of the remaining situations from (6) to (9) occurs:
 - (1) Bidder has failed to use the tender form designated by the Central Bank's Department of the Treasury.
 - (2) Bidder has failed to deliver bids in a sealed envelope.
 - (3) Bidder has failed to affix the official seal.
 - (4) The number of tender pages exceeds the designated number.
 - (5) Bidder has failed to comply with other bidding rules.
 - (6) Bid price field has not been filled out in Arabic numerals, has been altered, or is illegible.
 - (7) Amount in bid field has not been filled out in Arabic numerals, has been altered, or is illegible.
 - (8) The lowest bid is less than the designated amount.
 - (9) Other statements on tender fail to comply with rules.
2. The ID number must be written correctly.
3. Fax number: (02) 23571990

Tender for Issue Maturity Date
Treasury Bills

Date:

We hereby submit bids to purchase treasury bills from your department under the following conditions. We are following all procedures in accordance with the treasury bills offering announcement for this issue and relevant bidding regulations. (*To safeguard your rights and avoid manipulating the outcome of the auction or submitting invalid bids, please carefully read the instructions provided on the back of this form.)

Bidding information:

1. ID number of the bidding institution:

2. Bid yield (discount rate):

(Unit: annual interest %)

(round off to three decimal places)

3. Bid amount:

(Unit: NT\$1 million)

10b 1b 100m 10m 1m

To:

Department of the Treasury, Central Bank of the Republic of China (Taiwan)

(Please affix official seal.)

Name of submitter:

Address:

Name of contact person:

Telephone:

Instructions:

1. The entire tender shall be considered void if any of the following from (1) to (5) occurs. A bid shall be considered void if any of the remaining situations from (6) to (9) occurs:
 - (1) Bidder has failed to use tender form designated by the Central Bank's Department of the Treasury.
 - (2) Bidder has failed to deliver bids in a sealed envelope.
 - (3) Bidder has failed to affix the official seal.
 - (4) Number of tender pages exceeds the designated number.
 - (5) Bidder has failed to comply with other bidding regulations.
 - (6) Bid interest rate field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (7) Amount in bid field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (8) The lowest bid is less than the designated amount.
 - (9) Other statements on tender fail to comply with regulations.
2. The ID number must be written correctly.
3. Fax number: (02) 23571990

Tender for Issue Maturity Date
Treasury Bills

Date:

We hereby submit bids to purchase treasury bills from your department under the following conditions. We are following all procedures in accordance with the treasury bills offering announcement for this issue and relevant bidding regulations. (*To safeguard your rights and avoid manipulating the outcome of the auction or submitting invalid bids, please carefully read the instructions provided on the back of this form.)

Bidding information:

1. ID number of bidding institution:

2. Bid price:

(Fill in units of NT\$10,000)

3. Bid amount:

(Unit: NT\$1 million)

10b 1b 100m 10m 1m

To:

Department of the Treasury, Central Bank of Republic of China (Taiwan)

(Please affix official seal.)

Name of submitter:

Address:

Name of contact person:

Telephone:

Instructions:

1. The entire tender shall be considered void if any of the situations from (1) to (5) occurs. A bid shall be considered void if any of the remaining situations from (6) to (9) occurs:
 - (1) Bidder has failed to use tender form designated by the Central Bank's Department the Treasury.
 - (2) Bidder has failed to deliver bids in a sealed envelope.
 - (3) Bidder has failed to affix the official seal.
 - (4) Number of tender pages exceeds the designated number.
 - (5) Bidder has failed to comply with other bidding regulations.
 - (6) Bid interest rate field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (7) Amount in bid field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (8) The lowest bid is less than the designated amount.
 - (9) Other statements on tender fail to comply with regulations.
2. The ID number must be written correctly.
3. Fax number: (02) 23571990

Tender for Sellback Year Type Issue Central Government Bonds

Date:

We hereby submit bids to sellback central government bonds to your department under the following conditions. We are following all procedures in accordance with the central government bonds buyback announcement for this issue and relevant bidding regulations. (*To safeguard your rights and avoid manipulating the outcome of the auction or submitting invalid bids, please read the instructions provided on the back of this form.)

Bidding information:

1. ID number of bidding institution:

2. Bid yield:

(Unit: annual interest %)

(Round off to three decimal places)

3. Bid amount :

(Unit: NT\$1 million)

10b 1b 100m 10m 1m

TO:

Department of the Treasury,

Central Bank of the Republic of China (Taiwan)

Name of submitter:

Address:

Name of contact person:

Telephone:

(Please affix official seal)

Instructions:

1. The entire tender shall be considered void if any of the situations from (1) to (5) occurs. A bid shall be considered void if any of the remaining situations from (6) to (8) occurs:
 - (1) Bidder has failed to use the tender form designated by the Central Bank's Department of the Treasury.
 - (2) Bidder has failed to deliver bids in a sealed envelope.
 - (3) Bidder has failed to affix the official seal.
 - (4) The number of tender pages exceeds the designated number.
 - (5) Bidder has failed to comply with other bidding rules.
 - (6) Bid yield field has not been filled out in Arabic numerals, has been altered, or is illegible.
 - (7) Amount in bid field has not been filled out in Arabic numerals, has been altered, or is illegible.
 - (8) Other statements on tender fail to comply with rules.
2. The ID number must be written correctly.
3. Fax number: (02) 23571990

Tender for Sellback Issue Maturity Date Treasury Bills

Date:

We hereby submit bids to sellback treasury bills to your department under the following conditions. We are following all procedures in accordance with the treasury bills buyback announcement for this issue and relevant bidding regulations. (*To safeguard your rights and avoid manipulating the outcome of the auction or submitting invalid bids, please carefully read the instructions provided on the back of this form.)

Bidding information:

1. ID number of bidding institution:

2. Bid price:

(Fill in units of NT\$10,000)

3. Bid amount:

(Unit: NT\$1 million)

10b 1b 100m 10m 1m

To:

Department of the Treasury, Central Bank of the Republic of China

(Please affix official seal.)

Name of submitter:

Address:

Name of contact person: Telephone:

Instructions:

1. The entire tender shall be considered void if any of the situations from (1) to (5) occurs. A bid shall be considered void if any of the remaining situations from (6) to (9) occurs:
 - (1) Bidder has failed to use the tender form designated by the Central Bank's Department the Treasury.
 - (2) Bidder has failed to deliver bids in a sealed envelope.
 - (3) Bidder has failed to affix the official seal.
 - (4) Number of tender pages exceeds the designated number.
 - (5) Bidder has failed to comply with other bidding regulations.
 - (6) Bid interest rate field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (7) Amount in bid field has not been filled out with an Arabic numeral, has been altered, or is illegible.
 - (8) The lowest bid is less than the designated amount.
 - (9) Other statements on tender fail to comply with regulations.
2. The ID number must be written correctly.
3. Fax number: (02) 23571990